



Life Settlements Overview

Life settlements offer a unique investment opportunity by allowing investors to purchase the benefit of existing US based life insurance policies. This market provides an alternative asset class that enhances **portfolio diversification** and offers high yielding, uncorrelated returns for investors seeking protection from traditional market volatility .



Key Benefits of Life Settlements

Strong Returns

Life settlements can offer **higher yields** compared to traditional investments, enhancing potential income for investors.

Portfolio Diversification

Including life settlements in your portfolio can **reduce risk** by diversifying across different asset classes.

Non-correlated Asset Class

Life settlements often behave independently of market fluctuations, providing **stability** during economic downturns.

Understanding Risks

Key Considerations in Life Settlements

Longevity Risk

The potential for policyholders to live longer than expected can significantly impact the returns on investment, as payout timelines extend and affect overall profitability of life settlements. **Momentix has applied thorough analysis to determine confident Life Expectancy estimates for its policies.**

Regulatory Changes

Changes in regulations can affect the life settlement market, potentially altering the legal landscape, compliance costs, and the overall attractiveness of these investments for prospective investors. **Momentix has gone above and beyond to maintain compliance with regulations on state, federal and provincial levels.**

Liquidity Concerns

Life settlements may lack immediate liquidity compared to other investments, making it essential for investors to understand the timeframes required to realize returns and access their funds when needed. **Momentix strives to determine a reliable Life Expectancy estimate, a basis from which maturity may be estimated.**

The Life Settlement Process Explained



Acquisition

Gathering policies to assess for investment potential. This includes key policy details and medical histories on the insured person.



Underwriting

Evaluating policies for risk and potential returns, combined with detailed medical record analysis.

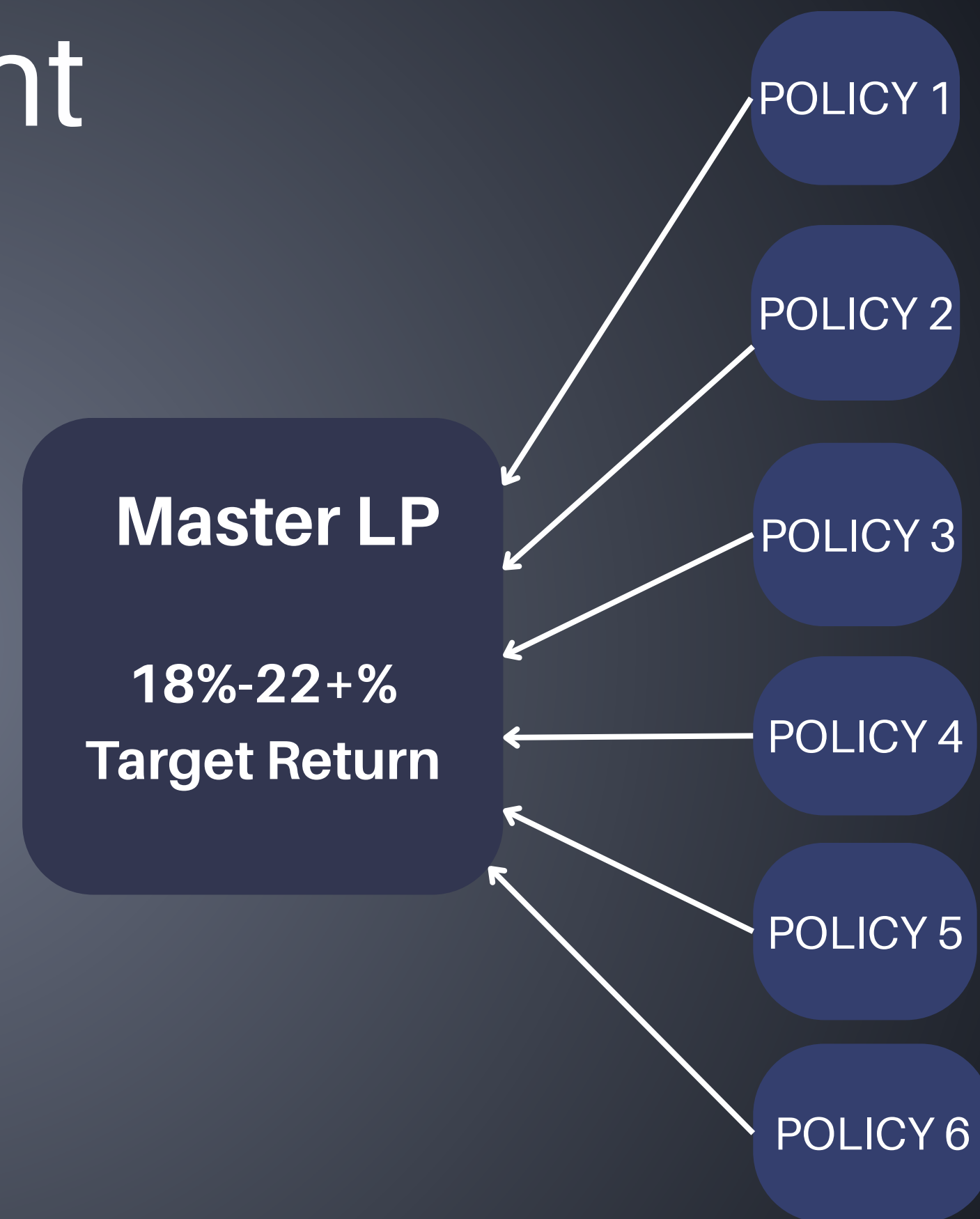


Management

Overseeing investments for optimal performance and returns.

Momentix Life Settlement LP Offering

18%-22%+ Annual Target Return*



*For qualified investors only. See Offering Documents for full details and disclosures



MOMENTIX
CAPITAL



Get in touch to learn more!

EMAIL

info@momentix.ca

WEBSITE

www.momentix.ca

PHONE

604-866-1778